

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 23, 1999

REGISTRATION NO.: 23781
BONDS ISSUED BY: Camden County
AMOUNT OF ISSUE: \$211,000.00
DATE OF ISSUE: June 15, 1999
PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the constitution of Missouri and Sections 67.453 to 67.475, RSMo (FF-6, 5-65U and RA Fire Station)

BOOK: 85
PAGE: 217
COUNTY: of Camden
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 6,000.00	03/01/2000 *
	6,000.00	03/01/2001 *
	6,000.00	03/01/2002 *
	7,000.00	03/01/2003 *
	8,000.00	03/01/2004 *
	8,000.00	03/01/2005 *
	9,000.00	03/01/2006 *
	9,000.00	03/01/2007 *
	10,000.00	03/01/2008 *
	10,000.00	03/01/2009 *
	11,000.00	03/01/2010 *
	11,000.00	03/01/2011 *
5.500%	101,000.00	03/01/2011
	12,000.00	03/01/2012 *
	12,000.00	03/01/2013 *
	13,000.00	03/01/2014 *
	13,000.00	03/01/2015 *
	14,000.00	03/01/2016 *
	15,000.00	03/01/2017 *
	15,000.00	03/01/2018 *
	16,000.00	03/01/2019 *
5.900%	110,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2007, and thereafter may be redeemed in whole at any time or in part on any interest payment date. Bonds maturing on March 1, 2011 and 2019 are subject to mandatory redemption (without premium)

BOND REGISTRAR: The Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$205,725.00

INTEREST RATE: 6.0831%

ASSESSED VALUATION FOR: \$705,585,788

INDEBTEDNESS: (Including this issue) \$3,429,662

NOTICE OF ELECTION: FF6 and 5-65U published March 24 and 31, 1998; RA Fire Station published March 20 and 27, 1996

DATE OF ELECTION: 4/2/96 & 4/7/98 (Hearings) 7/22/96 & 9/28/98

ELECTION RESULTS: FF6-Yes...64; No...14; 5-65U-Yes...18; No...5; RA-Yes...70; No...22

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable